PayFabric

For Microsoft Dynamics 365 Business Central

Release Notes

October, 2021

PayFabric®

Contents

October 2021 · Version 19.0

EVO ACH Support

PayFabric for Business Central now supports the EVO ACH payment processing platform. An additional Entry Class parameter is now available to be sent during processing to provide additional detail when processing transactions with EVO ACH.

Invoice Type

A new Invoice Type parameter can now be assigned to Business Central Sales Orders and Sales Invoices to be sent to PayFabric Receivables. The following features can now take advantage of the Invoice Type assignment:

- Invoice notifications and reminders can be configured to only be sent regarding invoices of certain types
- The invoice display on the customer portal can be customized to use a different template based on the Invoice Type
- AutoPay can be configured to only pay invoices assigned with a certain Invoice Type

Surcharge Integration from PayFabric Receivables

Surcharge records from PayFabric Receivables can now be integrated into Business Central.

Applied Credit Integration from PayFabric Receivables

Applied credit records from PayFabric Receivables can now be integrated into Business Central

Payment Terms Discount Integration from PayFabric Receivables

Payment terms discounts from Business Central Invoices will now be sent to PayFabric Receivables. When an invoice is paid with an applicable discount applied, the discount will now integrate back to Business Central.

Transaction Reversal on Delete of Sales Orders and Sales Invoices

When deleting Sales Orders or Sales Invoices that are associated with PayFabric Transactions, an additional prompt will be provided to reverse the associated transactions before deletion.

Delete Transaction Records

Business Central users can now delete PayFabric transaction records from the PayFabric Transactions list page.

Business Central Mobile Application Support

The Business Central mobile application is now officially supported with PayFabric.

April 2021 · Version 18.0

2021 Release Wave 1 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2021 Release Wave 1 version of Business Central, also referred to as version 18.

March 2021 · Version 17.1

Process Multiple Transactions in Bulk

Multiple transactions can now be processed at once directly from the Sales Order or Sales Invoice list pages.

New Sale & Authorization Transaction Windows

New windows are available for processing Sale & Authorization transactions from the Sales Order and Sales Invoice pages providing an improved user experience and enhanced clarity around the transaction detail.

Email Recipient Preferences

The email recipient can now be controlled for emails sent from PayFabric such as transaction receipts, PayLink notifications and invoice reminders. For customer accounts with multiple email recipients or special preferences around which contacts receive email communication, new controls are available on the contact record to control the default email recipients.

Surcharge Support

Companies processing transactions with EVO Payments can now add a processing surcharge to credit card transactions processed within Business Central. Before enabling credit card surcharging, please make sure to consider the surcharging rules and regulations to determine if credit card surcharging is a good fit for your company.

Schedule Type Field

An additional parameter is now available to be sent during processing to provide additional detail about the purpose of the transaction to the card brands.

October 2020 · Version 17.0

Support for Microsoft Dynamics 365 Business Central 2020 Release Wave 2

This version and all the below functionality is available for companies on the Business Central 2020 Release Wave 2 version.

September 2020

PayLink Support

Business Central users can now send Payment Links to customers to allow for them to provide their approval for electronic transactions from Business Central. Payments made by customers are automatically integrated to record the payment in Business Central.

WalletLink Support

Similar to PayLink, a WalletLink allows for customers to provide their credit card or bank account details on a secure form to keep the sensitive account information away from Business Central users. Payment details provided through WalletLinks are saved to the customer's wallet to be used for future transactions.

Capture Amount Options

This version and all the below functionality is available for companies on the Business Central 2020 Release Wave 1 version.

Menu and Page Name Adjustments

A few of the menu options and page names have been reorganized and renamed. Refer to the User Guide for updated pages and locations for menu names. The main change to take note of is the reorganization of the menu options in the Sales Order and Sales Invoice pages to put focus on the commonly used PayFabric actions.

Cash Receipt Journal Reversals from ePay Advantage

Transactions integrated from ePay Advantage can now be reversed in from the Cash Receipt Journal page. To use this feature, ePay Advantage must be version 6 R4 SP1 (6.0.4.009) or higher.

May 2020

Support for Microsoft Dynamics 365 Business Central 2020 Release Wave 1

This version and all the below functionality is available for companies on the Business Central 2020 Release Wave 1 version.

Transaction Integration API

An API is now available to attach PayFabric transactions processed outside of Business Central onto Sales Orders, Sales Invoices, and Cash Receipt Journal Payment records.

Cash Receipt Journal Sale Transaction

Sale transactions can now be processed directly against a Cash Receipt Journal Payment record.

Cash Receipt Journal Refund Transaction

Refund transactions can now be processed directly against a Cash Receipt Journal Refund record.

Create Payment Record from Sales Orders and Sales Invoices before posting

Prior to posting Sales Orders or Sales Invoices, a Cash Receipt Journal Payment record can be created for captured PayFabric transactions against the Sales Order or Sales Invoice.

Default Permissions

New Default Permission groups are now available to make it easier to assign users permissions who only need to perform specific roles.

October 2019

Support for Microsoft Dynamics 365 Business Central 2019 Release Wave 2

This version and all the below functionality is available for companies on the Business Central 2019 Release Wave 2 version.

Cash Receipt Journal Reversals

Transactions processed from PayFabric for Business Central and PayFabric Receivables can now be reversed from the Cash Receipt Journal.

Point-to-Point Encryption Support

PayFabric supported Point-to-Point Encryption devices can now be used to securely enter credit card information from Business Central without having the sensitive credit card details exposed to the user's computer.

Batch Post Support

The Batch Post feature is now supported for Sales Orders and Sales Invoices associated to PayFabric Transactions.

Improved Integration

Transactions processed from PayFabric Receivables and ePay Advantage now appear in the Transactions list page.

July 2019

Integration with PayFabric

Business Central integrates with PayFabric to allow for electronic credit card and eCheck processing from directly within Microsoft Dynamics 365 Business Central. The extension has now been renamed as "PayFabric for Microsoft Dynamics 365 Business Central". All existing windows and menus have been renamed to reflect the new branding.

Sales Order and Sales Invoice transaction support

Credit cards and eCheck transactions can be processed directly from Business Central sales orders and sales invoices.

Wallet Management

Manage customer's credit card and eCheck account information saved in PayFabric directly from Business Central.

February 2019

Integration with PayFabric Receivables

Business Central integrates with PayFabric Receivables to provide an integrated portal so customers and internal users can view and pay their outstanding invoices without requiring the business to manage a website.

October 2018

Integration with ePay Advantage

Business Central integrates with Nodus ePay Advantage to provide a flexible integrated portal so customers and internal users can view and pay their outstanding invoices.

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