

PayFabric

For Microsoft Dynamics 365 Business Central

Release Notes

October 2025

PayFabric[®]

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October 2025 · Version 27.0

2025 Release Wave II Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2025 Release Wave II version of Business Central, also referred to as version 27.

September 2025 · Version 26.2

Binary Stream Multi-Entity Management Support

A new Extension is now available for compatibility with Binary Stream Multi-Entity Management (NA) extension, enabling streamlined payment posting across multiple entities and reducing the manual effort.

July 2025 · Version 26.1

Sales Return Order Refund

Introduced the ability to process refund transactions directly within the Sales Return Order documents, accelerating customer return processes.

April 2025 · Version 26.0

2025 Release Wave 1 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2025 Release Wave I version of Business Central, also referred to as version 26.

November 2024 · Version 25.1

Sales Quote Integration

Introduced the capability to process payments directly within Sales Quote documents, enabling Paylink, Authorization, and Capture transactions.

Sales Quote Conversion

Added support for automatic transfer of PayLink, authorization or capture transactions from Sales Quote to Sales Order or Sales Invoice upon document conversion, or via codeunit.

October 2024 · Version 25.0

2024 Release Wave 2 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2024 Release Wave 2 version of Business Central, also referred to as version 25.

August 2024 · Version 24.2

Invoice Attachment Automation

Added the ability to automatically attach customized templates from Business Central using Report Selection - Sales to PayFabric invoice notifications and to be displayed on the PayFabric customer portal.

Multiple Payment Request

Enhanced the Payment Request capability on the Posted Sales Invoices page to send bundled email payment reminders and generate payment links for customers, streamlining the process of requesting payments for multiple outstanding invoices from the same customer directly within Business Central.

Posted Sales Invoice Payment Request

Added the Payment Request capability within a Posted Sales Invoices to send payment reminders and generate payment links for customers, providing an easier way to request for customer payments from within Business Central.

Posted Sales Invoice Fields Update

Implemented the ability for users to edit PayFabric fields such as email address, additional email address, and invoice type on the Posted Sales Invoice page, enabling newly onboarded merchants to utilize PayFabric fields for managing the Posted Sales Invoice.

Integration Configuration Filters Enhancement

Introduced new Ledger Record mapping filters on the PayFabric Integration Configuration page to support customized mapping, allowing users to map additional details from the Cash Receipt Journal for payments, invoices, and more.

May 2024 · Version 24.1

Subscription Billing Invoices

Invoices from PayFabric Receivables can now be synchronized to Business Central, enabling PayFabric Receivables' automatically generated subscription invoices to be sent to Business Central to help streamline the invoice creation process for customers needing recurring billing.

Invoice Attachment Integration

Added the ability for users to select customized PDF invoices to be attached to PayFabric invoice notifications and displayed on the PayFabric customer portal.

AutoPay Request

Implemented the ability for Business Central users to invite customers to enroll in automatic payment plans with a simple, direct link directly from within Business Central.

Record Payments Enhancement

Enhanced the Record Payments functionality to allow for posting of multiple payments at once and enable developers to utilize the payment recording functionality via Business Central codeunits.

April 2024 · Version 24.0

2024 Release Wave 1 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2024 Release Wave 1 version of Business Central, also referred to as version 24.

February 2024 · Version 23.1

Automatic Reauthorization on Partial Shipments

Enabled the ability to automatically reauthorize the remaining Sales Order amount on the backorder following partial shipments.

Service Invoice Integration Support

Service Invoice mapping is now available to integrate Service Invoice data from Business Central to PayFabric Receivables.

Finance Charge Memo Integration Support

Finance Charge Memo mapping is available to allow line-level detail to be sent from Business Central to PayFabric Receivables.

Customer Field Mapping Option

Customer field mapping is available to provide more flexibility for Business Central users to customize the mapping of Customer data to be sent to PayFabric Receivables.

October 2023 · Version 23.0

2023 Release Wave 2 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2023 Release Wave 2 version of Business Central, also referred to as version 23.

Referenced Sale & Authorization

Implemented the ability for the user to conduct Sale or Authorization transactions using a previously successful transaction as a reference, eliminating the need to re-enter credit card details.

Payment Request

Added the Payment Request capability on the Posted Sales Invoices page to send payment reminders and generate payment links for customers, providing an easier way to request for customer payments from within Business Central.

Capture Enhancement

Enhanced Capture transactions to use either the authorized or the document amount by default on Sales Orders and Sales Invoices, providing more convenience when capturing authorization transactions.

PayFabric Fields Descriptions

Enriched the PayFabric fields with helper text that appears when hovering over them, facilitating the understanding of each field's functionality.

June 2023 · Version 22.1

Developer Enhancements

Public Business Central codeunits are now available for developers interested in utilizing PayFabric functionality from Business Central, offering a range of functionalities such as processing transactions, sending PayLinks, integrating PayFabric transactions and populating default PayFabric fields on sales documents.

Integration Mapping & Filters

A new configuration page is available to provide custom fields mapping and filtering for Business Central Sales Invoices when they are sent to PayFabric Receivables.

Retrieve Transaction

PayFabric Transactions processed outside of Business Central can now be retrieved and attached to documents within a Sales Order, a Sales Invoice, and the Cash Receipt Journal.

Payment Application Enhancement

Payments can now be automatically applied to Invoices with a posting date after the transaction has been processed. All payments associated with PayFabric transactions will now be recorded with a posting date matching the transaction settlement date.

Modern Action Bar

PayFabric menus within Business Central now utilize the modern action bar on Customers, Sales Orders, and Sales Invoice to provide an improved user experience.

April 2023 · Version 22.0

2023 Release Wave 1 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2023 Release Wave 1 version of Business Central, also referred to as version 22.

January 2023 · Version 21.1

Payment Method Mapping

A new configuration is available to separate payments into Cash Receipt Journal batches by the payment method used in the transaction such as Visa, MasterCard, ACH, etc...

Matching Settlement Date

The posting date of the Cash Receipt Journal record for processed payments now matches the day of when the transaction is settled.

View Document Details

A new View option is available to open the document associated with a transaction directly from the PayFabric Transactions list page.

Create PayFabric Jobs

A new configuration is available to automate the creation of the jobs for integration between Business Central and PayFabric for faster initial setup.

Production Account Protection

Disabled the option to connect a sandbox Business Central instance to a production PayFabric Account to protect against configuration issues when production Business Central instances are copied into sandbox environments.

Calculate Payment Amount

A new option is available on Sales Orders and Sales Invoices to enable the automatic calculation of the payment amount for PayFabric transactions. This option replaces the Lock Payment Amount option from the previous version.

October 2022 · Version 21.0

2022 Release Wave 2 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2022 Release Wave 2 version of Business Central, also referred to as version 21.

May 2022 · Version 20.1

Automatic Authorization on Release

A new configuration option is available to allow an authorization transaction to be automatically processed upon the release of a Sales Order.

Automatic Capture on Posting

A new configuration option is available to allow a previous authorization to be automatically captured upon the posting of a Sales Order or Sales Invoice.

Automatic Sale on Posting

A new configuration option is available to capture the remaining balance when a previous authorization is not available automatically upon the posting of a Sales Order or Sales Invoice.

Automatic Application to Prepayment Invoices

A new configuration option is available to allow for automatic application of a prepayment invoice with a cash receipt journal created for a Sales Order before it is posted.

Item Comments integration

Items with a type "comment" can now be sent to appear on the customer portal and invoice notifications.

Quick Invoice Payment

Invoices can quickly be paid through PayFabric from a new option on the customer record.

Quick AutoPay Access

A customer's AutoPay status can quickly be configured on PayFabric from a new option from the customer record.

April 2022 · Version 20.0

2022 Release Wave 1 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2022 Release Wave 1 version of Business Central, also referred to as version 20.

October 2021 · Version 19.0

EVO ACH Support

PayFabric for Business Central now supports the EVO ACH payment processing platform. An additional Entry Class parameter is now available to be sent during processing to provide additional detail when processing transactions with EVO ACH.

Invoice Type

A new Invoice Type parameter can now be assigned to Business Central Sales Orders and Sales Invoices to be sent to PayFabric Receivables. The following features can now take advantage of the Invoice Type assignment:

- Invoice notifications and reminders can be configured to only be sent regarding invoices of certain types
- The invoice display on the customer portal can be customized to use a different template based on the Invoice Type
- AutoPay can be configured to only pay invoices assigned with a certain Invoice Type

Surcharge Integration from PayFabric Receivables

Surcharge records from PayFabric Receivables can now be integrated into Business Central.

Applied Credit Integration from PayFabric Receivables

Applied credit records from PayFabric Receivables can now be integrated into Business Central

Payment Terms Discount Integration from PayFabric Receivables

Payment terms discounts from Business Central Invoices will now be sent to PayFabric Receivables. When an invoice is paid with an applicable discount applied, the discount will now integrate back to Business Central.

Transaction Reversal on Delete of Sales Orders and Sales Invoices

When deleting Sales Orders or Sales Invoices that are associated with PayFabric Transactions, an additional prompt will be provided to reverse the associated transactions before deletion.

Delete Transaction Records

Business Central users can now delete PayFabric transaction records from the PayFabric Transactions list page.

Business Central Mobile Application Support

The Business Central mobile application is now officially supported with PayFabric.

April 2021 · Version 18.0

2021 Release Wave 1 Support

PayFabric for Microsoft Dynamics 365 Business Central now supports the 2021 Release Wave 1 version of Business Central, also referred to as version 18.

March 2021 · Version 17.1

Process Multiple Transactions in Bulk

Multiple transactions can now be processed at once directly from the Sales Order or Sales Invoice list pages.

New Sale & Authorization Transaction Windows

New windows are available for processing Sale & Authorization transactions from the Sales Order and Sales Invoice pages providing an improved user experience and enhanced clarity around the transaction detail.

Email Recipient Preferences

The email recipient can now be controlled for emails sent from PayFabric such as transaction receipts, PayLink notifications and invoice reminders. For customer accounts with multiple email recipients or special preferences around which contacts receive email communication, new controls are available on the contact record to control the default email recipients.

Surcharge Support

Companies processing transactions with EVO Payments can now add a processing surcharge to credit card transactions processed within Business Central. Before enabling credit card surcharging, please make sure to consider the surcharging rules and regulations to determine if credit card surcharging is a good fit for your company.

Schedule Type Field

An additional parameter is now available to be sent during processing to provide additional detail about the purpose of the transaction to the card brands.

October 2020 · Version 17.0

Support for Microsoft Dynamics 365 Business Central 2020 Release Wave 2

This version and all the below functionality is available for companies on the Business Central 2020 Release Wave 2 version.

September 2020

PayLink Support

Business Central users can now send Payment Links to customers to allow them to provide their approval for electronic transactions from Business Central. Payments made by customers are automatically integrated to record the payment in Business Central.

WalletLink Support

Similar to PayLink, WalletLink allows for customers to provide their credit card or bank account details on a secure form to keep the sensitive account information away from Business Central users. Payment details provided through WalletLinks are saved to the customer's wallet to be used for future transactions.

Capture Amount Options

This version and all the below functionality is available for companies on the Business Central 2020 Release Wave 1 version.

Menu and Page Name Adjustments

A few of the menu options and page names have been reorganized and renamed. Refer to the User Guide for updated pages and locations for menu names. The main change to take note of is the reorganization of the menu options in the Sales Order and Sales Invoice pages to put focus on the commonly used PayFabric actions.

Cash Receipt Journal Reversals from ePay Advantage

Transactions integrated from ePay Advantage can now be reversed from the Cash Receipt Journal page. To use this feature, ePay Advantage must be version 6 R4 SP1 (6.0.4.009) or higher.

May 2020

Support for Microsoft Dynamics 365 Business Central 2020 Release Wave 1

This version and all the below functionality is available for companies on the Business Central 2020 Release Wave 1 version.

Transaction Integration API

An API is now available to attach PayFabric transactions processed outside of Business Central onto Sales Orders, Sales Invoices, and Cash Receipt Journal Payment records.

Cash Receipt Journal Sale Transaction

Sale transactions can now be processed directly against a Cash Receipt Journal Payment record.

Cash Receipt Journal Refund Transaction

Refund transactions can now be processed directly against a Cash Receipt Journal Refund record.

Create Payment Record from Sales Orders and Sales Invoices before posting

Prior to posting Sales Orders or Sales Invoices, a Cash Receipt Journal Payment record can be created for captured PayFabric transactions against the Sales Order or Sales Invoice.

Default Permissions

New Default Permission groups are now available to make it easier to assign users permissions who only need to perform specific roles.

October 2019

Support for Microsoft Dynamics 365 Business Central 2019 Release Wave 2

This version and all the below functionality is available for companies on the Business Central 2019 Release Wave 2 version.

Cash Receipt Journal Reversals

Transactions processed from PayFabric for Business Central and PayFabric Receivables can now be reversed from the Cash Receipt Journal.

Point-to-Point Encryption Support

PayFabric supported Point-to-Point Encryption devices can now be used to securely enter credit card information from Business Central without having the sensitive credit card details exposed to the user's computer.

Batch Post Support

The Batch Post feature is now supported for Sales Orders and Sales Invoices associated with PayFabric Transactions.

Improved Integration

Transactions processed from PayFabric Receivables and ePay Advantage now appear in the Transactions list page.

July 2019

Integration with PayFabric

Business Central integrates with PayFabric to allow for electronic credit card and eCheck processing from directly within Microsoft Dynamics 365 Business Central. The extension has now been renamed as "PayFabric for Microsoft Dynamics 365 Business Central". All existing windows and menus have been renamed to reflect the new branding.

Sales Order and Sales Invoice transaction support

Credit cards and eCheck transactions can be processed directly from Business Central sales orders and sales invoices.

Wallet Management

Manage customer's credit card and eCheck account information saved in PayFabric directly from Business Central.

February 2019

Integration with PayFabric Receivables

Business Central integrates with PayFabric Receivables to provide an integrated portal so customers and internal users can view and pay their outstanding invoices without requiring the business to manage a website.

October 2018

Integration with ePay Advantage

Business Central integrates with Nodus ePay Advantage to provide a flexible integrated portal so customers and internal users can view and pay their outstanding invoices.

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